

IN THE UNITED STATES DISTRICT COURT  
FOR THE DISTRICT OF DELAWARE

<b>In re:</b>	:	
	:	<b>Chapter 11</b>
<b>USG CORPORATION,</b>	:	
<b>a Delaware corporation, et al.,</b>	:	<b>Jointly Administered</b>
	:	<b>Case No. 01-2094 (JKF)</b>
<b>Debtors.</b>	:	
	:	
	:	
<hr/>	:	
<b>USG CORPORATION, et al.,</b>	:	
	:	
<b>Movant</b>	:	
	:	
<b>v.</b>	:	
	:	<b>Civil Action No. 04-1559 (JFC)</b>
<b>OFFICIAL COMMITTEE OF</b>	:	<b>Civil Action No. 04-1560 (JFC)</b>
<b>ASBESTOS PERSONAL INJURY</b>	:	
<b>CLAIMANTS, et al.,</b>	:	
	:	
<b>Respondents.</b>	:	

**STIPULATED AGREEMENT AND PROTECTIVE ORDER REGARDING**  
**CONFIDENTIALITY OF CERTAIN CLAIMANT INFORMATION**

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COOLEY GODWARD LLP  
Stephen C. Neal (CA 170085)  
Scott D. Devereaux (CA 146050)  
Five Palo Alto Square  
3000 El Camino Real  
Palo Alto, CA 94306  
Tel: (650) 843-5000

---

RICHARDS, LAYTON, & FINGER, P.A.  
Daniel J. DeFranceschi (DE No. 2732)  
Paul N. Heath (DE No. 3704)  
One Rodney Square  
P.O. Box 551  
Wilmington, Delaware 19899  
Tel: (302) 651-7700

---

JONES DAY  
David G. Heiman (OH 0038271)  
Brad B. Erens (IL 6206864)  
North Point  
901 Lakeside Avenue  
Cleveland, Ohio 44114-1190  
Tel: (216) 586-3939

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*Counsel for Debtors*

This Agreement is entered into this \_\_\_ day of October, 2005, by, between and among USG CORPORATION, a Delaware Corporation, USG INTERIORS, INC., a Delaware Corporation, USG INTERIORS INTERNATIONAL, INC., an Ohio Corporation, L&W SUPPLY CORPORATION, a Delaware Corporation, BEADEx MANUFACTURING, LLC, a Delaware Corporation, B-R PIPELINE COMPANY, a Delaware Corporation, LA MIRADA PRODUCTS CO., INC., an Ohio Corporation, USG INDUSTRIES, INC., a Delaware Corporation, USG PIPELINE COMPANY, a Delaware Corporation, and STOCKING SPECIALISTS, INC., a Delaware Corporation (collectively “Debtors”), the Official Committee of Unsecured Creditors (the “Unsecured Committee”) and the Statutory Committee of Equity Security Holders (the “Equity Committee”), Dean Trafelet as the Court-appointed representative of future asbestos claimants (the “Futures Representative”) in the Debtors’ Chapter 11 cases, the Official Committee of Asbestos Personal Injury Claimants (the “ACC”), and the Official Committee of Asbestos Property Damage Claimants (the “PD Committee”) (all collectively the “Parties”), Cooley Godward LLP (Debtors’ counsel), Kaye Scholer LLP (the Futures Representative’s counsel), Caplin & Drysdale, Chartered (the ACC’s counsel), Bilzin Sumberg Baena Price & Axelrod LLP (the PD Committee’s counsel), Weil, Gotshal & Manges LLP (the Equity Committee’s counsel), and Stroock & Stroock & Lavan LLP (the Unsecured Committee’s counsel).

WHEREAS, the Court has approved a discovery questionnaire to be served upon a sample of Debtors’ asbestos personal injury claimants (the “Sample Claimants”) that will require the Sample Claimants to disclose their own, and potentially other persons’, social security numbers and certain other personal information, and to make that information available

to all the above-referenced parties to review in connection with the estimation of Debtors' asbestos personal injury liabilities (the "Estimation"); and

WHEREAS, the Parties desire to establish confidentiality arrangements in connection with the Sample Claimant discovery; and

WHEREAS, the Parties wish to expedite the production of such information and to implement procedures to assure protection of confidential material included in the Sample Claimant discovery, and to facilitate the prompt resolution over disputes concerning confidentiality;

NOW, THEREFORE, in consideration of the mutual covenants and promises set forth herein, the Parties agree as follows:

1. Definitions as used in this Agreement.

(a) "Person" means any natural person or legal entity of any kind or nature and includes the person and the person's parents, subsidiaries, affiliates, heirs, owners, shareholders, partners, directors, officers, employees, representatives, agents, successors and assigns.

(b) "Document" or "Documents" means all written, recorded, electronic, digitized, computerized or graphic material, produced in connection with the Sample Claimant discovery.

(c) "Protected Information" means: (1) any social security numbers collected in the Sample Claimant discovery, (2) any documents pertaining to the Sample Claimants that any party receives from the United States Social Security Administration (the "SSA Documents"), (3) any information contained in the SSA Documents when disclosed in conjunction with a Sample Claimant's name, address, or social security number, and (4) any medical records or medical information collected in the Sample Claimant discovery when disclosed in conjunction with a Sample Claimant's name, address, or social security number.

2. Non-Disclosure of the Protected Information.

The Parties agree that the Protected Information contained in the Sample Claimant discovery, may not be disclosed to any Person or used in any manner except as provided herein.

3. Permissible Use and Disclosures.

(a) The Protected Information may be used and disclosed only in connection with the Estimation.

(b) The Protected Information may be disclosed only to:

(i) the partners, associates, secretaries, legal assistants, and any person in the regular employ of counsel for any Party (including, without limitation, counsel to the Futures Representative, the ACC, the Debtors, the Equity Committee, the PD Committee, and the Unsecured Committee) and to the attorneys acting on behalf of the members of the Parties in their capacity as official representatives of such members, to the extent reasonably necessary to render professional services in connection with the Estimation; and

(ii) court officials involved in the Estimation (including court reporters and persons operating video equipment at depositions);

(iii) any person designated by the Court in the interest of justice upon such terms as the Court may deem proper;

(iv) witnesses at deposition or trial, or in the preparation of witnesses, and their counsel in connection with the Estimation;

(v) outside consultants or experts, and their employees and support personnel, engaged by any Party or its counsel for the purpose of assisting in the Estimation;

(vi) third-party contractors engaged in one or more aspects of copying, organizing, filing, coding, converting, storing, or retrieving data or designing programs for

handling data connected with the Estimation, including the performance of such duties in relation to a computerized litigation support system;

(vii) any other person agreed to in writing by Parties.

(c) However, before disclosure of any Protected Information is made to any natural person or entity described in subparagraphs 3(b)(iv)–(vii) such person -- or in the case of an entity, a duly authorized representative of such entity who shall be personally responsible for the entity's compliance with this Agreement -- shall sign an undertaking in the form attached as Exhibit A to this Agreement certifying:

(i) that the signatory has read, understands, and will abide by the terms of this Agreement;

(ii) that the signatory will not disclose the Protected Information contained therein, to any person not authorized by this Agreement to receive, disclose or use the Protected Information and will not use the Protected Information except as permitted under this Agreement; and

(iii) that the signatory consents to the jurisdiction of the United States District Court for the District of Delaware, for any action to enforce the provisions of such undertaking, and consents to injunctive and legal relief to enforce the terms of this Agreement and the undertakings set forth in this Agreement; and

(d) The undertakings obtained pursuant to this subparagraph shall be binding on any person associated with the signatory, and such signatory shall take appropriate measures to advise all such persons that they are bound by the terms of this Agreement and of their obligations under it concerning the confidentiality and protection of the Protected Information and the proper use and handling thereof.

(e) The undertakings obtained pursuant to this subparagraph shall be deemed work product, and the person who obtains them shall retain them during the course of the Estimation, however, that such undertakings shall be subject to production in any action or proceeding to enforce the terms of this Agreement or to recover for any breach of this Agreement.

4. Protected Information in Depositions and Interviews.

(a) Notwithstanding anything in this Agreement to the contrary, a deponent or interviewee may during the deposition or interview in connection with the Estimation, be shown, and examined about the Protected Information if the provisions of paragraph 3 are complied with.

(b) Persons, including Parties, deponents and interviewees may, within ten (10) calendar days after receiving a transcript or written or recorded recapitulation of a deposition or interview, designate pages (and exhibits thereto) as confidential and subject to this Agreement to the extent they contain Protected Information (as defined above). Such Protected Information may be designated only by marking the portions of the pages that are confidential and inserting on such pages the legend: "CONFIDENTIAL." Until the expiration of the 10-day period during which designations may be made, the entire deposition will be treated as Protected Information subject to this Agreement. If a designation is made, confidential portions and exhibits, if filed, shall be filed under seal pursuant to paragraph 5, separate from the portions and exhibits not so marked and all copies shall be treated as covered by this Agreement. If any depositions or interviews are videotaped, those portions of the videotape corresponding to portions of the deposition transcript or written or recorded recapitulation designated as confidential shall be afforded the same status.

5. Filings Containing or Revealing the Protected Information. Any filing containing or revealing the Protected Information shall be filed separately under seal in an envelope marked with the title (or a general description) of its contents and the legend: “Filed Under Seal Pursuant to Agreement Regarding Confidentiality of Claimant Social Security Information.” If filed under seal, the filing shall remain under seal unless otherwise ordered by the Court. In such a case, the Party making the filing may, at its election, file a publicly redacted version of such filing, omitting the part thereof that reveals the detailed contents of the Protected Information.

6. Protected Information at Estimation Hearings. The Protected Information may be offered in evidence at any Court Estimation hearing pursuant to the terms of paragraph 5 or such other procedure as may be ordered by the Court.

7. Client Consultation. Nothing in this Agreement shall prevent or otherwise restrict counsel from rendering advice to their clients and, in the course thereof, relying on counsel’s examination of the Protected Information or their examination by experts, consultants, and others assisting counsel in the Estimation; provided, however, that in rendering such advice and otherwise communicating with such client, counsel shall not make any disclosure of the Protected Information so designated except as otherwise provided in paragraph 3.

8. Further Requests for Production. If, at any time, any of the Protected Information in the possession, custody or control of any Party are subpoenaed or requested by any court, administrative agency, legislative body or other person or entity, the person to whom the subpoena or request is directed shall refuse any request or, with respect to a subpoena or court, administrative or legislative order, provide written notice to the Parties as promptly as practicable for the purpose of allowing Parties the opportunity to timely oppose the subpoena or order before responding or disclosing any Protected Information.

9. Miscellaneous. By executing this Agreement, no Party hereto shall be deemed to have waived its right to assert that any particular Document should or should not be accorded confidential treatment. The Parties intend that this Agreement shall be consistent with the Federal Rules of Bankruptcy and Civil Procedure, and that any challenge to it shall be governed by those rules and applicable law in the United States District Court for the District of Delaware.

10. Termination. The provisions of this Agreement shall continue to be binding after final termination of the Estimation. Within ninety (90) calendar days after final conclusion of all aspects of the Estimation, including any appeals, any person who received the Protected Information must certify in writing that the receiving person has destroyed the Protected Information and the portions of all other materials, including copies containing Protected Information. This requirement shall not apply to counsel's copies of pleadings and exhibits filed under seal with the Court nor to counsel's file copies of papers prepared in connection with the Estimation (*e.g.*, pleadings, transcripts, interview or document summaries, internal memoranda, communications with experts and witnesses, court papers, and other papers prepared or served in the Estimation).

11. Responsibility of Attorneys. Counsel for all Parties each acknowledge that they are responsible, severally and not jointly, for employing reasonable measures to control, consistent with this Agreement, duplication of, access to, and distribution of copies of the Protected Information.

12. Additional Parties. Notwithstanding the initial recitation of parties to this Agreement, this Agreement shall be effective as between each of the Parties, individually, when each such Party executes a copy of the Agreement and sends copies of such executed Agreement to each of the other Parties. This Agreement shall not be binding upon any of the named Parties



who do not execute it. The failure of any party to execute this Agreement shall have no impact on the ability of any other Party to gain access to the Sample Claimant discovery, provided such other Party executes the Agreement as provided herein.

13. Severability. To the extent any provision of this Agreement is illegal or otherwise unenforceable, that shall not affect the enforceability of the remaining terms of this Agreement.

COOLEY GODWARD LLP  
STEPHEN C. NEAL (CA 170085)  
GORDON C. ATKINSON (CA 122401)  
SCOTT D. DEVEREAUX (CA 146050)  
Five Palo Alto Square  
3000 El Camino Real  
Palo Alto, CA 94306-2155

Dated: October \_\_\_\_, 2005

By:\_\_\_\_\_

On behalf of Cooley Godward LLP and as Counsel  
for Plaintiffs USG Corporation, USG Interiors,  
Inc., USG Interiors International, Inc., L&W  
Supply Corporation, Beadex Manufacturing, LLC,  
B-R Pipeline Company, La Mirada Products Co.,  
Inc., USG Industries, Inc., USG Pipeline Company  
and Stocking Specialists, Inc.

KAYE SCHOLER LLP  
Michael J. Cames  
Jane W. Parver  
Andrew A. Kress  
Edmund M. Emrich  
425 Park Avenue  
New York, NY 10022-3598  
Telephone: (212) 836-8000  
Facsimile: (212) 836-8689

Dated: October \_\_\_\_, 2005

By: \_\_\_\_\_

On behalf of Kaye Scholer LLP and as Counsel  
for Dean M. Trafelet, Future Representative

CAPLIN & DRYSDALE, CHARTERED  
Walter B. Slocombe  
Nathan D. Finch  
One Thomas Circle, N.W.  
Washington, D.C. 20005  
Telephone: (202) 862-5000

Dated: October \_\_\_\_, 2005

By: \_\_\_\_\_

On behalf of Caplin & Drysdale, Chartered and  
as Counsel for the Official Committee of  
Asbestos Personal Injury Claimants

BILZIN SUMBERG BAENA  
PRICE & AXELROD LLP  
Scott L. Baena  
(Admitted Pro Hac Vice)  
William K. Hill  
(Pro Hac Vice Admission Pending)  
Nathan G. Mancuso  
(Pro Hac Vice Admission Pending)  
Wachovia Financial Center  
200 South Biscayne Boulevard, Suite 2500  
Miami, FL 33131  
Telephone: (305) 374-7580

Dated: October \_\_\_\_, 2005

By: \_\_\_\_\_

On behalf of Bilzin Sumberg Baena Price &  
Axelrod LLP and as Counsel for the Official  
Committee of Asbestos Property Damage  
Claimants

STROOCK & STROOCK & LAVAN LLP  
Lewis Kruger  
Kenneth Pasquale  
Denise K. Wildes  
180 Maiden Lane  
New York, NY 10038-4982  
Telephone: (212) 806-5400  
Facsimile: (212) 806-6006

Dated: October \_\_\_\_, 2005

By: \_\_\_\_\_

On behalf of Stroock & Stroock & Lavan LLP  
and as Counsel for the Official Committee of  
Unsecured Creditors of USG Corporation, et al.

WEIL, GOTSHAL & MANGES LLP  
David A. Hickerson  
1501 K Street, Suite 100  
Washington, D.C. 20005  
Telephone: (202) 682-7000  
Facsimile: (202) 857-0940

Dated: October \_\_\_\_\_, 2005

By: \_\_\_\_\_

On behalf of Weil, Gotshal & Manges LLP and  
as Counsel for the Statutory Committee of  
Equity Security Holders

**IT IS SO ORDERED.**

Dated: \_\_\_\_\_

\_\_\_\_\_  
The Honorable Joy Flowers Conti  
United States District Court Judge

**EXHIBIT A**

**ACCESS STATEMENT**

As an individual and on behalf of \_\_\_\_\_, I may be given access to certain confidential or proprietary information of claimants in the Bankruptcy proceeding of *In re USG Corporation, et al.*, No. 01-2094 (Bankr. D. Del. 2001) and *In re USG Corporation, et al.*, Nos. 04-1559 & 1560 (D. Del. 2004).

In connection therewith and in consideration of further performing my duties to \_\_\_\_\_, I have read the attached confidentiality agreement dated as of October \_\_\_\_\_, 2005 (the "Confidentiality Agreement"), understand the conditions and obligations of confidentiality, and the other provisions described therein, and hereby accept and agree to be bound by them under the Confidentiality Agreement.

I will not disclose any Protected Information, as defined in the Confidentiality Agreement, to any person not authorized by the Confidentiality Agreement to receive, disclose or use such discovery or Protected Information.

I will not use the Protected Information except as permitted under the Confidentiality Agreement.

I consent to the jurisdiction of the United States Bankruptcy Court for the District of Delaware for any action to enforce the terms of the Confidentiality Agreement and this Access Statement.

**ACCEPTED AND AGREED TO:**

By: \_\_\_\_\_  
Name: \_\_\_\_\_  
Title: \_\_\_\_\_  
Company: \_\_\_\_\_  
Address: \_\_\_\_\_

Relationship to Recipient:

(e.g., Employee/Officer/Director, Outside Consultant, Accountant, Attorney, Advisor)

Witnessed by: \_\_\_\_\_  
Name: \_\_\_\_\_  
Title: \_\_\_\_\_

UNITED STATES DISTRICT COURT  
DISTRICT OF DELAWARE

CERTIFICATE OF SERVICE

I hereby certify that on October 14, 2005, I electronically filed the **Stipulated Agreement and Protective Order Regarding Confidentiality of Certain Claimant Information** with the Clerk of Court using CM/ECF which will send notifications of such filing to the following:

**Steven T. Davis**  
steven.davis@obermayer.com

**Michael R. Lastowski**  
mlastowski@duanemorris.com

**Marla Rosoff Eskin**  
meskin@camlev.com

**Christopher D. Loizides**  
loizides@loizides.com

**Brett D. Fallon**  
bfallon@morrisjames.com

**Christopher A. Ward**  
bankserve@bayardfirm.com  
cward@bayardfirm.com

**Paul N. Heath**  
[heath@rlf.com](mailto:heath@rlf.com); rbgroup@rlf.com

**Daniel Bryan Butz**  
dbutz@mnat.com

I hereby certify that on October 14, 2005, I caused a copy of the **Stipulated Agreement and Protective Order Regarding Confidentiality of Certain Claimant Information** to be served via e-mail upon the attached *Service List*<sup>1</sup> and *Interested Party Service List*.

/s/ Paul N. Heath  
Paul N. Heath (No. 3704)  
Richards, Layton & Finger, P.A.  
One Rodney Square, P. O. Box 551  
Wilmington, Delaware 19899-0551  
Phone: 302-651-7700  
Fax: 302-651-7701  
E-mail: [heath@rlf.com](mailto:heath@rlf.com)

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<sup>1</sup> As defined in and in accordance with *Order Establishing Case Management and Scheduling Procedures for All Matters in the Above-Captioned Bankruptcy Cases Which the Reference has been Withdrawn from the United States Bankruptcy Court for the District of Delaware to the United States District Court for the District of Delaware* [Docket No. 8 in Case #04-1560; Docket No. 6 in Case #04-1559 – entered March 23, 2005]

*In re: USG Corporation*  
*General Service List as of October 14, 2005*  
*Via Email*

*Representing Statutory Committee of Equity  
Security Holders*

Robert J. Dehney  
Daniel B. Butz  
Curtis S. Miller  
Morris Nichols Arsht & Tunnell  
P.O. Box 1347  
1201 N. Market Street  
Wilmington, DE 19899

*Representing Marathon Ashland Petroleum  
and Coral Energy Canada*

John D. Demmy  
Stevens & Lee, P.C.  
1105 North Market Street, 7th Floor  
Wilmington, DE 19801

*Representing Official Committee of Asbestos  
Personal Injury Claimants*

Marla R. Eskin  
Kathleen J. Campbell  
Campbell & Levine, LLC  
800 King Street, Suite 300  
Wilmington, DE 19801

*Representing Edward Wally*

Robert Jacobs  
Jacobs & Crumplar, P.A.  
P.O. Box 1271  
2 East 7th Street  
Wilmington, DE 19899

*Representing US Trustee*

David Klauder  
Office of the United States Trustee  
J. Caleb Boggs Federal Building, 844 King  
Street, Room 2313 Lockbox 35  
Wilmington, DE 19801-3519

*Representing Administrative Agent*

Adam G. Landis  
Landis Rath & Cobb LLP  
919 Market St., Ste. 600  
Wilmington, DE 19801

*Representing Official Committee of  
Unsecured Creditors*

Michael R. Lastowski  
Duane Morris, LLP  
P.O. Box 195  
1100 North Market Street, Suite 1200  
Wilmington, DE 19899-1246

*Representing Airgas, Inc.*

Kathleen M. Miller  
Smith Katzenstein & Furlow, LLP  
P.O. Box 410  
800 Delaware Avenue, 7th Floor  
Wilmington, DE 19899

*Representing Dean M. Trafelet, Futures  
Representative*

James L. Patton  
Sharon Zieg  
Young Conaway Stargatt & Taylor, LLP  
P.O. Box 391  
1000 West Street, 17th Floor  
Wilmington, DE 19899

*Representing Official Committee of Asbestos  
Property Damage Claimants*

Steven M. Yoder  
Neal B. Glassman  
The Bayard Firm  
222 Delaware Avenue, Suite 900  
Wilmington, DE 19801

*Representing Atlas Roofing Corporation*

Jennifer M. Zelvin  
McCarter & English, LLP  
P.O. Box 111  
919 N. Market Street, Suite 950  
Wilmington, DE 19899

*Representing Ancel Abadie and additional claimants*

Julie A. Ardoin  
Stephen B. Murray  
The Murray Law Firm  
909 Poydras Street, Suite 2550  
New Orleans, LA 70112-4000

*Representing Asbestos Property Damage Committee*

Scott L. Baena  
Jay Sakalo  
Annie Martinez  
Allyn Danzeisen  
Bilzin Sumberg Baena Price & Axelrod LLP  
2500 First Union Financial Center, 200  
South Biscayne Blvd.  
Miami, FL 33131-2336

Gary L. Barnhart  
Missouri Dept. of Revenue  
P.O. Box 475  
301 West High Street, Room 670  
Jefferson City, MO 65105-0475

*Representing Statutory Committee of Equity Security Holders*

Martin J. Bienenstock  
Judy G. Z. Liu  
Robert J. Lemons  
Weil Gotshal & Manges  
767 Fifth Avenue  
New York, NY 10153

Robert W. Bollar  
Southern Counties Oil Co.  
P.O. Box 4159  
1800 West Katella Avenue, Suite 400  
Orange, CA 92863-4159

*Representing Airgas, Inc.*

David Boyle  
Airgas, Inc.  
P.O. Box 6675  
259 Radnor-Chester Road, Suite 100  
Radnor, PA 19087

*Representing West Coast Estates*

Thomas J. Brandi  
Terrence Edwards  
Law Offices of Thomas J. Brandi  
44 Montgomery Street, #1050  
San Francisco, CA 94104

*Representing Various Asbestos Claimants*

Alan R Brayton  
Brayton & Purcell  
222 Rush Landing Road  
Novato, CA 94945

*Representing Various Asbestos Claimants*

Russell Budd  
Alan B. Rich  
Baron & Budd, P.C  
3102 Oak Lawn Avenue, Suite 1100  
Dallas, TX 75219

ReGen Capital I, Inc.  
P.O. Box 626  
Planetarium Station  
New York, NY 10024-0540

Peter A. Chapman  
572 Fernwood Lane  
Fairless Hills, PA 19030

*Representing Central States, Southeast and Southwest Areas Pension Fund*

Rathna Chikkalingaiah  
Central States, Southeast and Southwest  
Areas Pension Fund  
Legal Department 9377 West Higgins Road  
Rosemont, IL 60018-4938



*Representing Oracle Corporation and  
Oracle Credit Corporation*

Shawn M. Christianson  
Buchalter, Nemer, Fields & Younger  
333 Market Street, 25th Floor  
San Francisco, CA 94105-2130

Steven M. Cimalore  
Wilmington Trust Company  
Rodney Square North, 1100 North Market  
Street  
Wilmington, DE 19890

*Representing Tennessee Dept. of Treasury -  
Unclaimed Property*

Marvin E. Clements, Jr.  
C/O TN Attorney General's Office, Bankr.  
Unit  
P.O. Box 20207  
Nashville, TN 37202-0207

*Representing Barbara G. Billet, Esq.,  
Deputy Commissioner and Counsel*

Elaine Z. Cole  
New York State Department of Taxation and  
Finance  
340 E. Main St.  
Rochester, NY 14604

*Representing Committee Member*

Newberry College  
c/o Edward J. Westbrook, Esquire  
Richardson Patrick Westbrook & Brickman  
LLC  
P.O. Box 1007  
1037 Chuck Dawley Blvd, Building A  
Mount Pleasant, SC 29465

*Representing Dean M. Trafelet, Futures  
Representative*

Nicholas J. Cremona  
Andrew A. Kress  
Jane Parver  
Edmund M. Emrich  
Kaye Scholer LLP  
425 Park Avenue  
New York, NY 10022

*Representing Ker McGee*

Myron K. Cunningham  
Kerr McGee Center  
P.O. Box 25861  
Oklahoma City, OK 73125

*Representing Catholic Archdiocese of New  
Orleans*

Martin Dies  
1009 Green Avenue  
Orange, TX 77630

*Representing Port St. Helens, Oregon*

Charles R. Ekberg  
Lane Powell Sears Lubersky LLP  
1420 Fifth Avenue, Suite 4100  
Seattle, WA 98101-2338

*Representing Debtors*

Brad B. Erens  
Robert Krebs  
Kaye Sobczak  
Jones Day  
77 West Wacker Drive, Suite 3500  
Chicago, IL 60601-1692

*Representing Hayward Industrial Park  
Associates, a CA general partnership*

Gregg M. Ficks  
Coblentz, Patch, Duffy & Bass, LLP  
One Ferry Building, Suite 200  
San Francisco, CA 94111

*Representing Federal Express Corp.*

Charles J. Filardi, Jr.  
Pepe & Hazard LLP  
30 Jelliff Lane  
Southport, CT 06890-1436

Ryan A. Foster  
The Foster Law Firm, PLLC  
440 Louisiana, Suite 2100  
Houston, TX 77002

*Representing Wilmington Trust Company*

Edward M. Fox  
Kirkpatrick & Lockhard Nicholson Graham  
LLP  
599 Lexington Avenue  
New York, NY 10022

Charles O. Freedgood  
JP Morgan Chase  
270 Park Avenue Floor 12  
New York, NY 10017-2036

*Representing Innovative Gas Services, Inc.*

Craig E. Freeman  
Thelen, Reid & Priest LLP  
875 Third Avenue  
New York, NY 10022

*Representing Statutory Committee of Equity  
Security Holders*

Peter M. Friedman  
Weil, Gotshal & Manges LLP  
1501 K Street, NW Suite 100  
Washington, DC 20005

*Representing Environmental Protection  
Agency*

Henry S. Friedman  
John C. Cruden  
U.S. Department of Justice  
P.O. Box 7611  
Washington, DC 20044

*Representing Statutory Committee of Equity  
Security Holders*

Julie T. Friedman  
Victoria Vron  
Robert Gee  
Weil Gotshal & Manges  
767 Fifth Avenue  
New York, NY 10153

*Representing The Valleycrest Landfill Site  
Group*

Neal A. Frink  
Dinsmore & Shohl  
1900 Chemed Center 255 East Fifth Street  
Cincinnati, OH 45202

*Representing Certain Plaintiffs & Claimants*

Charles E. Gibson, III  
620 North Street, Suite 100  
Jackson, MS 39202

*Representing California Union Insurance  
Company*

Leonard P. Goldberger  
Stevens & Lee  
1818 Market Street, 29th Floor  
Philadelphia, PA 19103

Terry A. Graffis  
National City Bank  
1900 East Ninth Street, Locator 01-2136  
Cleveland, OH 44114

*Representing Creditor*

Tyler Greif  
Peter Faulkner  
1313 Avenue of the Americas  
New York, NY 10019

*Representing Fox Valley Steel and Wire  
Company*

Daniel J. Habeck  
Cramer, Multhauf & Hammes, LLP  
P.O. Box 558  
Suite 200, 1601 East Racine Avenue  
Waukesha, WI 53187

*Representing Debtor*

Paul Harner  
Jones Day  
77 West Wacker Drive, Suite 3500  
Chicago, IL 60601-1692

*Representing Debtors*

David Heiman  
Jones Day  
North Point, 901 Lakeside Avenue  
Cleveland, OH 44114

*Representing New Jersey Resources*

Robert L. Heugle, Jr.  
Lomurro, Davison, Eastman & Munoz, P.A.  
Monmouth Executive Center, 100  
Willowbrook Road, Building 1  
Freehold, NJ 07728-2879

Daniel K. Hogan  
The Hogan Firm  
1311 Delaware Avenue  
Wilmington, DE 19806

*Representing OII Steering Committee*

Allan H. Ickowitz  
Kathy K. Emanuel  
Nossaman, Guthner, Knox & Elliott, LLP  
445 South Figueroa Street, 31st Floor  
Los Angeles, CA 90071

*Representing Official Committee of Asbestos*

*Personal Injury Claimants*  
Elihu Inselbuch  
Caplin & Drysdale, Chartered  
399 Park Ave.  
New York, NY 10022-4614

Thomas L. Jacob  
Air Products and Chemicals, Inc.  
7201 Hamilton BLVD.  
Alentown, PA 18195-1501

William S. Katchen  
Duane Morris, LLP  
744 Broad Street, Suite 1200  
Newark, NJ 07102

*Representing Various Asbestos Claimants*

Michael V. Kelley  
Thomas M. Wilson  
Kelley & Ferraro, L.L.P.  
1901 Penton Media Building, 1300 East  
Ninth Street  
Cleveland, OH 44114

Allan Kellman  
The Jaques Admiralty Law Firm  
1370 Penobscot Building  
Detroit, MI 48226

*Representing City and County of Denver*

Eugene J. Kottenstette  
Assistant City Attorney  
Land Use & Revenue Section  
201 West Colfax Avenue, Dept 1207  
Denver, CO 80202-3275

Roger Kral  
Dietrich Industries  
4200 St Rt 22 East #3  
Blairsville, PA 15717

*Representing Trucklease Corporation d/b/a  
AMI Leasing, successor in interest to Biddle  
Co., Inc.*

Gary P. Lightman  
Glenn A. Manochi  
LIGHTMAN, MANOCHI &  
CHRISTENSEN  
1520 Locust Street, 12th Floor  
Philadelphia, PA 19102

*Representing Official Committee of Asbestos  
Personal Injury Claimants*

Peter Van N. Lockwood  
Nathan D. Finch  
Walter B. Slocombe  
Caplin & Drysdale, Chartered  
One Thomas Circle, N.W.  
Washington, DC 20005-5802

*Representing USG Corporation*

Mary A. Martin  
USG Corporation  
125 South Franklin Street  
Chicago, IL 60606

*Representing Lexington Insurance Company*

Robert B. Millner  
Sonnenschein, Nath & Rosenthal  
8000 Sears Tower, 233 South Wacker Drive  
Chicago, IL 60606

*Representing Commonwealth of  
Pennsylvania, Pennsylvania Department of  
Revenue*

Christopher R. Momjian  
Office of the Attorney General  
21 S. 12th Street, 3rd Floor  
Philadelphia, PA 19107-3603

*Representing Office of the Attorney General  
- Washington*

Zachary Mosner  
Office of the Attorney General - Bankruptcy  
& Collections Unit  
900 Fourth Avenue, Suite 2000  
Seattle, WA 98164-1012

Lisa B. Neimark  
Guiliani Capital  
233 S. Wacker Drive  
Chicago, IL 60606

*Representing The State of Louisiana*

L. Scott Patton  
Walter C. Dunn  
The Boles Law Firm  
P.O. Box 2065  
1818 Avenue of America  
Monroe, LA 71207-2065

*Representing Dean M. Trafelet, Futures  
Representative*

Allan Pepper  
Michael Lynn  
Kaye Scholer LLP  
425 Park Avenue  
New York, NY 10022

*Representing Center for Claims Resolution*

Michael P. Richman  
Jean Marie L. Atamian  
Anthony J. Diana  
Leslie Chebli  
Mayer, Brown, Rowe & Maw LLP  
1675 Broadway  
New York, NY 10019

Barry Ridings  
Lazard Freres & Co. LLC  
30 Rockefeller Plaza, 60th Floor  
New York, NY 10020

*Representing Commonwealth of PA*

Sharon L. Royer  
Harrisburg Bankruptcy and Compliance  
1171 South Cameron Street, Room 312  
Harrisburg, PA 17104-2513

*Representing Parkway, Ltd.*

Howard C. Rubin  
Kessler & Collins  
5950 Sherry Lane, Suite 222  
Dallas, TX 75225

*Representing Doris Saiger, as Personal Representative of the Estate of William Saiger, and Dawn Saiger*

Peter D. Russin  
L. Tannenbaum  
Meland Russin Hellinger & Budwick, P.A.  
3000 Wachovia Financial Center 200 S.  
Biscayne Boulevard  
Miami, FL 33131

*Representing Associates Leasing, Inc.*

Sergio I. Scuteri  
Farr Burke Gambacorta & Wright, P.C.  
P.O. Box 788  
Suite 201, Eastern International Executive  
Office Center, 211 Benigno Boulevard  
Bellmawr, NJ 08099-9811

*Representing IBM Corporation*

Beverly H. Shideler  
IBM Corporation  
2 Lincoln Center #200  
Oakbrook Terrace, IL 60181-4837

*Representing Various Asbestos Claimants*

Charles Siegel  
Waters & Kraus, LLP  
3219 McKinney Avenue, Suite 3000  
Dallas, TX 75204

*Representing Fee Auditor*

Warren H. Smith  
Warren H. Smith & Associates, P.C.  
Republic Center, 325 N. Saint Paul, Suite  
1275  
Dallas, TX 75201

*Representing Anderson Memorial Hospital*

Daniel A. Speights  
Speights & Runyan  
P.O. Box 685  
200 Jackson Avenue East  
Hampton, SC 29924

Adam M. Spence  
The Law Offices of Adam M. Spence, P.C.  
105 W. Chesapeake Avenue, Suite 400  
Towson, MD 21204

*Representing Archipied Classics, Inc.*

Stephen C. Stapleton  
Cowles & Thompson  
901 Main Street, Suite 4000  
Dallas, TX 75202

J.W. Taylor c/o Paul Matthews, Paralegal  
Coastal Transport, Inc.  
P.O. Drawer 67  
Auburndale, FL 33823

*Representing USG Corporation*

Suzanne K. Torrey  
USG Corporation  
125 S. Franklin Street  
Chicago, IL 60606

*Representing Future Claimants*

Dean M. Trafelet  
P.O. Box 518  
9130 Wild Lane  
Baileys Harbor, WI 54202

*Representing New Jersey Self-Insurers  
Guaranty Association*

Michael S. Waters  
Jeffrey Bernstein, Esquire  
Carpenter Bennett & Morrissey  
Three Gateway Center 100 Mulberry St.  
Newark, NJ 07102

*Representing Blue Cross & Blue Shield of  
Florida, Inc.*

Richard Blackstone Webber II  
Richard Blackstone Webber II, PA  
320 Maitland Avenue  
Altamonte Springs, FL 32701

*Representing Nick Ferrante*

Perry Weitz  
C. Sanders McNew  
Weitz & Luxenborg  
180 Maiden Lane  
New York, NY 10038-4925

*Representing Asbestos Creditors*

Scott W. Wert  
Foster & Sear, L.L.P.  
524 E. Lamar Blvd., Suite 200  
Arlington, TX 76011

*Representing Asbestos Property Damage  
Committee*

Mitchell Widom  
Bilzin Sumberg Baena Price & Axelrod LLP  
2500 First Union Financial Center, 200  
South Biscayne Blvd.  
Miami, FL 33131-2336

*Representing Official Committee of  
Unsecured Creditors*

Denise K. Wildes  
Ken Pasquale  
Stroock & Stroock & Lavan, LLP  
180 Maiden Lane  
New York, NY 10038-4982

landis@lrclaw.com;  
adam@spencefirm.com;  
arich@baronbudd.com;  
bankruptcy@braytonlaw.com;  
akellman@jaquesadmiralty.com;  
apepper@kayescholer.com;  
aickowitz@nossaman.com;  
adanzeisen@bilzin.com;  
akress@kayescholer.com;  
amartinez@bilzin.com;  
barry.ridings@lazard.com;  
bhshide@us.ibm.com;  
usg@jonesday.com;  
lbusch@weitzlux.com;  
EWESTBROOK@RPWB.COM;  
siegel@awpk.com;  
charles@cegibsonlawfirm.com;

abothwell@pepehazard.com;  
charles.freedgood@jpmorgan.com;  
EkbergC@LanePowell.com;  
crmomjian@attorneygeneral.gov;  
cfreeman@thelenreid.com;  
cmiller@mnat.com;  
dspeights@speightsrunyan.com;  
dbutz@mnat.com;  
djh@cmhlaw.com;  
usg@rlf.com;  
dkhogan@dkhogan.com;  
david.boyle@airgas.com;  
david.klauder@usdoj.gov;  
usg@jonesday.com;  
dtrafelet@dcwis.com;  
dwildes@stroock.com;  
eemrich@kayescholer.com;  
efox@klng.com;  
elaine\_cole@tax.state.ny.us;  
EI@capdale.com;  
Bankruptcy.Gene@ci.denver.co.us;  
deecf@dor.mo.gov;  
gmanochi@lightmanlaw.com;  
gficks@cpdb.com;  
henry.friedman@usdoj.gov;  
bsteward@dallasbuildings.com;  
legal@comcar.com;  
jpatton@ycst.com;  
jparver@kayescholer.com;  
jsakalo@bilzin.com;  
jbernstein@mdmc-law.com;  
jzelvin@mccarter.com;  
jdd@stevenslee.com;  
judy.liu@weil.com;  
dlawless@murray-lawfirm.com;  
julie.friedman@weil.com;  
kcampbell@camlev.com;  
kmiller@skfdelaware.com;  
ksobczak@jonesday.com;  
kpasquale@stroock.com;  
s.patton@boleslawfirm.com;  
ltannenbaum@melandrussin.com;  
lpg@stevenslee.com;  
lisa.neimark@guilianicap.com;  
meskin@camlev.com;  
mwdies@aol.com;

martin.bienenstock@weil.com;  
ICBRCAL.ICOISO1.SDO5@STATE.TN.US;  
mamartin@usg.com;  
mlynn@kayescholer.com;  
mrichman@mayerbrown.com;  
mlastowski@duanemorris.com;  
ssolazzo@mdmc-law.com;  
mcunningham@kmg.com;  
ndf@capdale.com;  
nfrink@dinslaw.com;  
ncremona@kayescholer.com;  
usg@jonesday.com;  
pweitz@weitzlux.com;  
peter@bankrupt.com;  
prussin@melandrussin.com;  
pfaulkner@psamllc.com;  
peter.m.friedman@weil.com;  
pvnl@capdale.com;  
rchikkalingaiah@centralstatesfunds.org;  
notice@regencap.com;  
rbwiipa@aol.com;  
smaurer@dca.net;  
rmillner@sonnenschein.com;  
robert.gee@weil.com;  
rdehney@mnat.com;  
robert.lemons@weil.com;  
RHEUGLE@Lomurrolaw.com;  
fitchettt@scfuels.com;  
rkral@dietrichindustries.com;  
nikim@rfosterlaw.com;  
sbaena@bilzin.com;  
swert@fostersear.com;  
sscuteri@farrlawnet.com;  
sroyer@state.pa.us;  
szieg@ycst.com;  
schristianson@buchalter.com;  
sstapleton@cowlesthompson.com;  
scimalore@wilmingtontrust.com;  
syoder@bayardfirm.com;  
storrey@usg.com;  
terry.graffis@nationalcity.com;  
tjb@brandilaw.com;  
jacobtl@apci.com;  
tgreif@psamllc.com;  
victoria.vron@weil.com;  
wbs@capdale.com;

feeaudit@whsmithlaw.com;  
wskatchen@duanemorris.com;  
zacharym@atg.wa.gov;



**In re: USG Corporation**  
**Case Nos.: 04-1559 & 04-1560 (JFC)**  
**Interested Party Service List**

*Via Email*

Ralph Miller  
Judy Liu  
David Hickerson  
Peter Friedman  
Jarrad Wright  
**Weil Gotshal & Manges**  
Ralph.Miller@weil.com  
Judy.Liu@weil.com  
David.Hickerson@weil.com  
Peter.M.Friedman@weil.com  
Jarrad.Wright@weil.com

Nathan Finch  
Peter Van Lockwood  
Walter Slocombe  
**Caplin & Drysdale**  
ndf@capdale.com  
pvnl@capdale.com  
knb@capdale.com  
jal@capdale.com  
alv@capdale.com  
wbs@capdale.com  
dkg@capdale.com  
ei@capdale.com

Marla Eskin  
**Campbell & Levine**  
meskin@camlev.com

Ken Pasquale  
Denise Wildes  
Lewis Kruger  
**Stroock & Stroock & Lavan**  
Kpasquale@stroock.com  
Dwildes@stroock.com  
Lkruger@stroock.com  
Jstrauss@stroock.com

Scott Baena  
Jay Sakalo  
Allyn Danzeisen  
Michael Kramer  
**Bilzin Sumberg Baena Price & Axelrod**  
sbaena@bilzin.com  
jsakalo@bilzin.com  
adanzeisen@bilzin.com  
mkramer@bilzin.com

Jane Parver  
Andrew Kress  
Michael Lynn  
**Kaye Scholer**  
jparver@kayescholer.com  
akress@kayescholer.com  
mlynn@kayescholer.com  
mveidemanis@kayescholer.com  
eschwalb@kayescholer.com

Scott Deveraux  
Kathleen Goodhart  
Jeff Gutkin  
**Cooley Godward**  
deverauxsd@cooley.com  
kgoodhart@cooley.com  
pgunn@cooley.com  
jgutkin@cooley.com  
jkarr@cooley.com

Sharon Zieg  
James Patton  
Sean Greecher  
**Young Conaway Stargatt & Taylor**  
szieg@ycst.com  
jpatton@ycst.com  
sgreecher@ycst.com



Brad Erens  
**Jones Day**  
bberens@jonesday.com

**Dean Trafelet**  
dtrafelet@dewis.com

Daniel Butz  
**Morris Nichols Arsht & Tunnel**  
dbutz@mnat.com

Ralph.Miller@weil.com  
Judy.Liu@weil.com  
David.Hickerson@weil.com  
Peter.M.Friedman@weil.com  
Jarrad.Wright@weil.com  
ndf@capdale.com  
pvn1@capdale.com  
knb@capdale.com  
jal@capdale.com  
alv@capdale.com  
wbs@capdale.com  
dkg@capdale.com  
ei@capdale.com  
meskin@camlev.com  
Kpasquale@stroock.com  
Dwildes@stroock.com  
Lkruger@stroock.com  
Jstrauss@stroock.com  
sbaena@bilzin.com  
jsakalo@bilzin.com  
adanzeisen@bilzin.com  
mkramer@bilzin.com  
jparver@kayescholer.com  
akress@kayescholer.com  
mlynn@kayescholer.com  
mveidemanis@kayescholer.com  
eschwalb@kayescholer.com  
devereauxsd@cooley.com  
kgoodhart@cooley.com  
pgunn@cooley.com  
jgutkin@cooley.com  
jkarr@cooley.com  
szieg@ycst.com  
jpatton@ycst.com  
sgreecher@ycst.com  
bberens@jonesday.com  
dtrafelet@dewis.com  
dbutz@mnat.com